

EIAnalyst-Lite

EIAnalyst-Lite does several jobs. First, it allows agents to run simple historical hypotheticals that compare EIA products credit method performance. Second, it includes EIA Credit Method Ratings (our proprietary “Grade” system) on top products. Third, it prepares annual withdrawal income plans using an equity indexed annuity.

The internet form is easy to complete using drop-down selections from our database of over 700 product configurations, and allows for analysis over an array pre-set historical time periods.

Part1. Set up your comparison scenario

Select first item to compare

Company or Item: Lincoln Benefit

Product or Item: Savers Index Annuity I

Credit Method: SAVph - Pt to Pt, SP500 w/100% par

Select second item to compare

Company or Item: Stock/Fixed Indexes

Product or Item: Fixed Rates

Credit Method: Fxd5% - Fixed Interest Rate of 5%

Select scenario details

Ending Dates are Dec. 31st. Data through 12/31/2008

Historical Period: Last 20 years

Initial Premium: \$ 250000

Buttons: Simple Report, 7-Page Report, EIA Profile Rating

(Please click the appropriate button only once, and then watch the progress bar on your browser.)

Part2. Set up advanced scenario (withdrawals)

Client's Name: Sample Client and Spouse

Annual withdrawal: \$ 15000

COLA adjustment: 2%

Buttons: Advanced Report

For sample reports and demos, please visit
www.mcppremium.com